

Ammonia Energy Conference 2022 - Australia

# Immediate Roadblocks for our Growing Industry: An International Perspective

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**Sumitomo Australia Pty Ltd** | Enriching lives and the world

# Sumitomo Corporation at a glance

## Financial capital

### Stable financial position



#### Total assets

**\$88.9 billion**

#### Shareholders' equity

**\$27.4 billion**

## Human capital

### Diverse human resources



#### Number of employees (Consolidated basis)

**74,920**

## Intellectual capital

### Multifaceted business expertise



#### Business development Business investment/ management

## Organizational/Group capital

### Large number of group companies



#### Number of consolidated companies

**935**

## Global network capital

### Extensive business locations



#### Business relationship capital

### Presence in a wide range of industries



## Brand capital

### The trust placed in the Sumitomo Corporation Group



## Number of offices

**135 locations**

**66 countries and regions\***

## Number of clients

**Approx. 100,000**

## Transportation & Construction Systems



## Metal Products



## Energy Innovation Initiative (EII)



## Mineral Resources, Energy, Chemical & Electronics



## Living Related & Real Estate

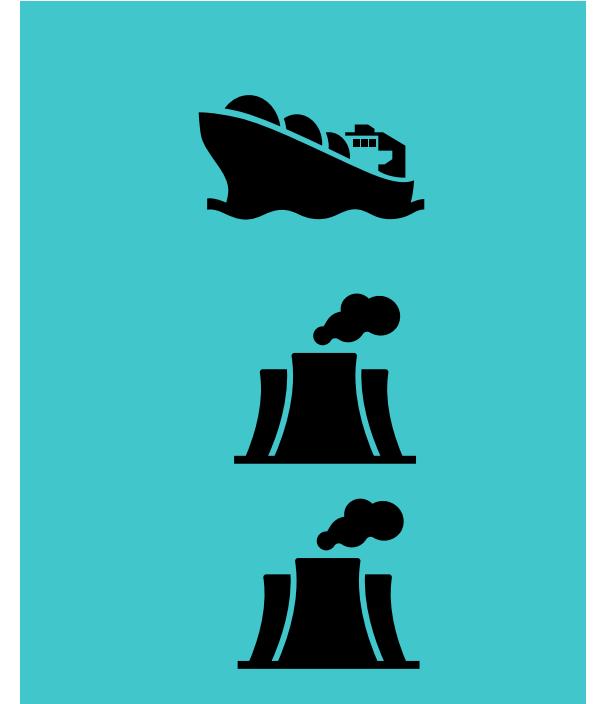


## Media & Digital



# Realising a renewable ammonia industry in Australia

Off-take



# Marine Fuels



**Mærsk  
Mc-Kinney  
Møller Center  
for Zero Carbon  
Shipping**



Singapore  
Ammonia  
Bunkering

**Keppel Offshore  
& Marine**

 **Sumitomo Corporation**

**Fleet Management Limited**  
A Caravel Group Company



 **Sumitomo Australia Pty Ltd**



Fleet fuel burned per year

**300M tonnes**

Shipping's share of world GHG emissions

**3%**

Singapore's share of global bunker fuel market

**30%**



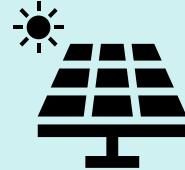
**Partnerships**



**Industry & Jobs**

# Realising a renewable ammonia industry in Australia

## Renewable Power



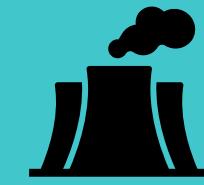
## Hydrogen Production



## Ammonia Production



## Off-take

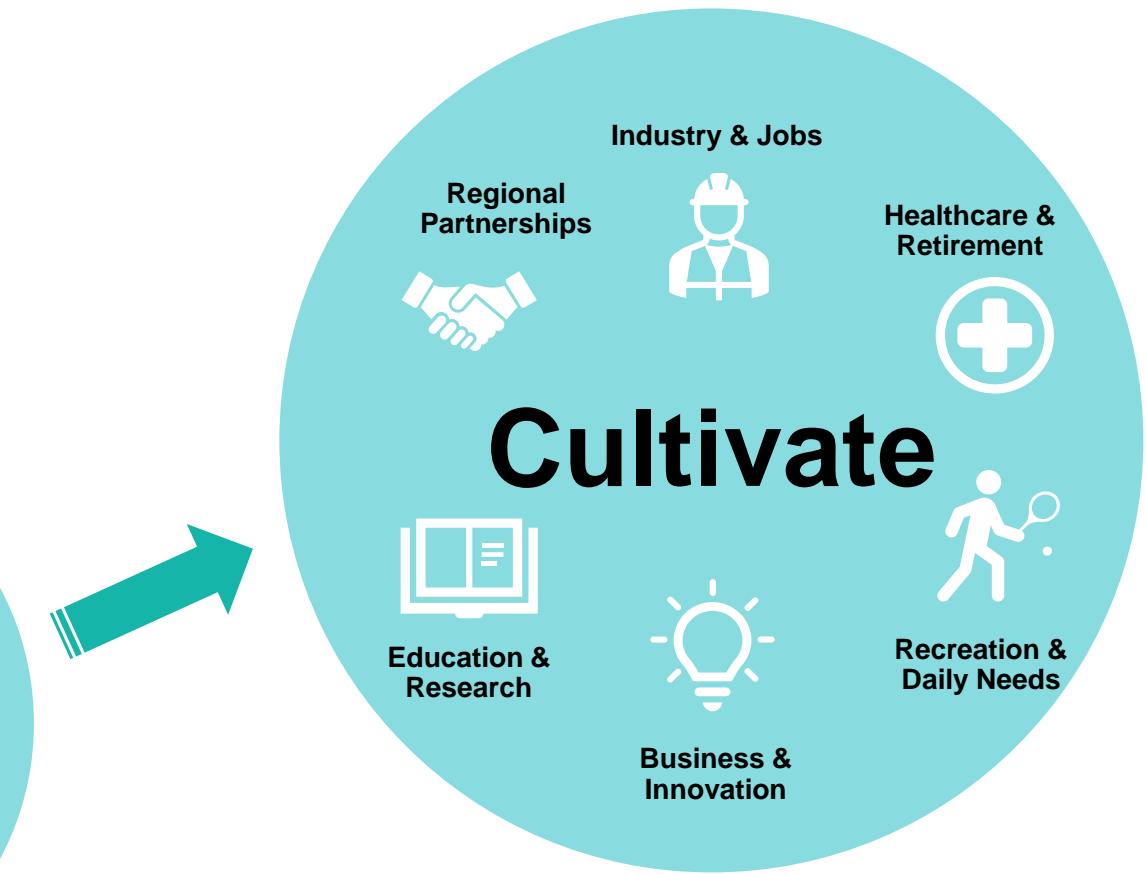
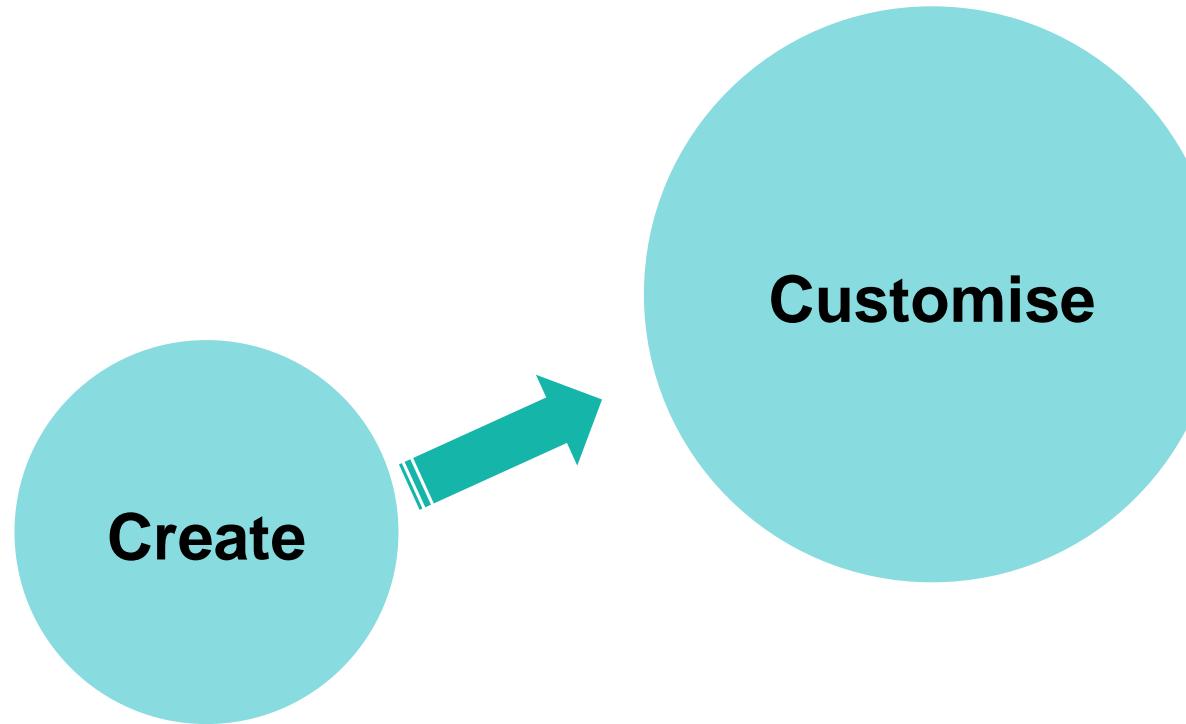


International Perspective

Domestic Perspective



# Hydrogen and ammonia scale up



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Thank you